

BHARAT DYNAMICS LIMITED

(A Govt. of India Enterprise, Ministry of Defence)
CIN:- L24292TG1970GOI001353

Corporate Office: - Plot No. 38-39, TSFC Building, Near ICICI Towers, Financial District, Nanakramguda, Hyderabad-500032

Registered Office: - Kanchanbagh, Hyderabad-500058

Tel: 040-23456145; Fax: 040-23456110

E-mail:investors@bdl-india.in; Website:www.bdl-india.in

Ref-BDL/CS/2020/SE-41

Compliance Department

The National Stock Exchange of India Ltd

Bandra-Kurla Complex, Bandra (East)

To,

The Manager

To.

Compliance Department

BSE Limited

Phiroze Jeejeebhoy Tower,

Dalal Street, Mumbai- 400001

Scrip Code / Symbol:541143 /BDL

Dear Sir / Madam,

The Manager

Exchange Plaza.

Mumbai- 400051

Subject: Continual disclosure - filing of report under Regulation 7(2)(b) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 as amended ("SEBI Insider Trading Regulations")

- 1. In compliance with Regulation 7(2)(b) of the SEBI Insider Trading Regulations, please see attached the information received under Regulation 7(2)(b) of the SEBI Insider Trading Regulations i.e. Form C, from the President of India acting through Department of Defence Production, Ministry of Defence, Government of India ("Promoter"). The above is being sent within two trading days of the receipt of the disclosure.
- 2. This is for information and record, please.

Thanking You,

Yours faithfully, For Bharat Dynamics Limited

N. Nagaraja Company Secretary

Date: 10/09/2020

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2019 Regulation 7 (2) read with Regulation 6(2) – Continual disclosure

Details of change in holding of securities of Promoter

Name of the company: Bharat Dynamics Limited

ISIN of the company: INE171Z01018

Name, PAN No., CIN/DIN, & address with contact nos.	y of	pr acquis	Securities held prior to cquisition/disp osal		Securities acquired/Disposed				Securities held post to acquisition/disp osal		allotment		Mode of acquisiti on/ disposal	contract, Futures or Options etc)						Exchan ge on which the trade was execute d
	Immedia te relatives / others etc.)	of	No. and % of sharehol ding	Type of Secur ity	No.	Value	Transact ion type	Type of securi ty	No. and % of sharehol ding	From	То			Type of contr act	Contract specificati ons		number of units (contracts lot size)	Control of the Control	Number of units (contracts lot size)	
Name: The President of India acting through and represente d by the Departme nt of Defence Productio n, Ministry of Defence, Government of India		Equity Shares	160,829,2 97 Equity Shares and 87.75% of the paid- up Equity Shares	Shares	21,838,5 89 ¹ Equity Shares and 11.92 %	₹7,207,103,44 2.15 ²	Sale of	Share s	08 Equity	ber 08, 2020	Septem ber 08 2020	Septem ber 10, 2020	On market through Offer For Sale through Stock Exchang e Mechani sm			-	-	-	-	BSE & NSE (Trade was execute d on both the exchang es)

Name, PAN No., CIN/DIN, & address with contact nos.		pri acquisi	ties held or to ition/disp esal	Securities acquired/Disposed					Securities held post to acquisition/disp osal		allotment		Mode of acquisiti on/ disposal	Trading in derivatives (Specify type of contract, Futures or Options etc)						Exchan ge on which the trade was execute d
		of	No. and % of sharehol ding	Type of Secur ity	No.		Transact ion type	Type of securi ty	No. and % of sharehol ding	From	То			Type of contr act			Numbe r of units (contra cts lot size)		Number of units (contracts lot size)	
("Promoter") PAN: N A. Address: Government of India, Ministry of Defence, Department of Defence Production New Delhi 110011 Contact No. 011 2301 370	f f																			
Name: The President of Ind acting through and represent	Promote	F Equity Shares	138,990,7 s 08 Equity Shares and 75.93% of the paid up Equity Shares	Shares	1,665,18 1 ³ Equity Shares and 0.91 %Equity Shares	₹516,427,580. 70 ⁴		Share ys	137,325,; 27 Equit Shares and 74.93%	5 Septem yber 09 2020	Septen ber 09 2020	Septem 9, ber 10 2020	On market through Offer Fo Sale through Stock Exchang		-	-	-	-	-	NSE & NSE (Trade was execute d or both the

Name, PAN No., CIN/DIN, & address with contact nos.	y of	pr acquis	ecurities held prior to quisition/disp osal		Securities acquired/Disposed				Securities held post to acquisition/disp osal		allotment		Mode of t acquisiti on/ disposal	contract, Futures or Options etc)						Exchan ge on which the trade was execute d
		of	No. and % of sharehol ding	Type of Secur ity	No.	Value	Transact ion type		No. and % of sharehol ding	From	То			Type of contr act	Contract specificati ons		r of	Notio nal Value	Numbe r of units (contra cts lot size)	1
d by the Department of Defence Production, Ministry of Defence, Government of India, Ministry of Defence, Covernment of Defence, Covernment of Defence, Department of Defence, Department of Defence Production New Delhi 110011	e a e e e e e e e e e e e e e e e e e e						exchange mechanis m						e Mechani sm							exchang es)

PAN No., CIN/DIN, & address with contact nos.	0.05 2.05 2.05 2.05 2.05 2.05 2.05	y of Person acquisition/disperson osal ers/ KMP / irector						Securities held post to acquisition/disp osal		allotment		intimat ion to	Mode of acquisiti on/ disposal	contract, Futures or Options etc)						Exchan ge on which the trade was execute d
	Immedia te	of Secur	No. and % of sharehol ding	Type of Secur ity	No.	Value	Transact ion type	1 - L P201 - 100 -	% of	From	То				Contract specificati ons		Numbe r of units (contra cts lot size)	Notio nal Value	r of	a
Contact No. 011- 2301 3705	1											27.10								

¹The Offer for Sale was announced on September 7, 2020 for sale of up to 18,328,125 equity shares of face value of ₹ 10 each representing 10% of the total paid up equity share capital of the Company with an option to additionally sell up to 9,164,063 equity shares of face value of ₹ 10 each of the Company. The seller had exercised the oversubscription option to the full extent of 9,164,063 equity shares of face value of ₹ 10 each. This disclosure pertains to the equity shares sold on the basis of the valid bids received from non-Retail Investors on T day (i.e., September 8, 2020).

²The sale of such equity shares of the Company was carried out through offer for sale mechanism on BSE and NSE on price priority basis at multiple clearing prices. The floor price was ₹ 330 per equity share. On T day (i.e. September 8, 2020), the seller (i.e. the President of India, acting through and represented by the Department of Defence Production, Ministry of Defence, Government of India) raised an aggregate amount of ₹ 7,207,103,442.15 (gross of stock exchange transaction charges and all applicable taxes and charges).

³The Offer for Sale was announced on September 7, 2020 for sale of upto 18,328,125 equity shares of face value of ₹ 10 each representing 10% of the total paid up equity share capital of the Company with an option to additionally sell up to 9,164,063 equity shares of face value of ₹ 10 each of the Company. This disclosure pertains to the equity shares sold on T+1 day (i.e., September 9, 2020) on the basis of the valid bids received from the retail investors.

⁴The sale of such equity shares of the Company was carried out through offer for sale mechanism on BSE and NSE on price priority basis at multiple clearing prices. The cut-off price for retail was ₹ 330 per equity share and ₹ 20 discount per equity share was offered on bid price or cut-off price, as applicable. On T+1 day (i.e. September 9, 2020), the seller (i.e. the President of India, acting through and represented by the Department of Defence Production, Ministry of Defence, Government of India) raised an aggregate amount of ₹ 516,427,580.70 (gross of stock exchange transaction charges and all applicable taxes and charges).

Yours sincerely,

On behalf of the President of India, Department of Defence Production, Ministry of Defence, Government of India

GAURAV by GAURAV SHARMA Date: 2020.09.10 16:35:33 +05'30'

Authorised Signatory
Name: Gaurav Sharma

Designation: Deputy Secretary (ES) & (Coord/DDP)